

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

for immediate release

NC Finance Limited
(the "Issuer")

30 July 2020

Issuance of Notes

Notes

On 22 July 2020 the Cayman Islands Stock Exchange ("**CSX**") approved the listing of:

1. Sterling (£) Notes Due 2030 up to an aggregate amount of £200,000,000 ("**Sterling Loan Notes**");
2. Euro (€) Notes Due 2030 up to an aggregate amount of the Euro equivalent of £200,000,000 ("**Euro Loan Notes**"); and
3. US Dollar (\$) Notes Due 2030 up to an aggregate amount of the US Dollar equivalent of £200,000,000 ("**US Dollar Notes**", together with the Sterling Loan Notes and Euro Loan Notes, the "**Loan Notes**").

New Issues

The Issuer announces the following new issues of notes to NGCO MF Limited on 24 July 2020:

US Dollar \$ Notes Due 2030

£1,500,00 US Dollar Notes.

The total amount of the Sterling Loan Notes as at the date of this announcement is £1,500,000.

Euro € Notes Due 2030 and Sterling (£) Notes Due 2030

€0 Euro Loan Notes. £0 Sterling Loan Notes.

The total amount of the Euro Loan Notes and Sterling Loan Notes as at the date of this announcement is €717,561 and £75,490,455 (respectively).

Further information

For further information in relation to the above announcement please contact the Issuer: Birkett House, 27 Albemarle Street, Third Floor, London, W1S 4HZ, United Kingdom.